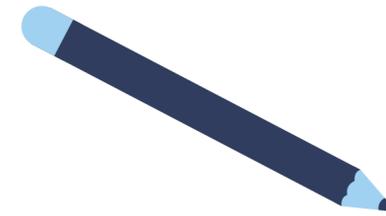


Lesser & Co case study

Resulted in over
£67k of tax savings
across 3 years



Met with a client for a **tax planning focused session**



Established the clients wife and daughter were working in the business without any pay, this not only **resulted in tax inefficiency** but also some confusion



We put them on the payroll/ allocated them with shares through an alphabet structure and an appropriate level of remuneration.



A much closer relationship was forged through a deeper connection and more conversations. **Referrals have followed.**